

Empowering Sustainable Beauty: The EcoBeautyScore Tool



July 17, 2025

Today's Speakers













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Presentation of the EcoBeautyScore Association









2. Launching EBS to the market



3. A proven, tested and verified methodology



4. An accessible and secure platform



5. A consumer-tested scoring-system



6. EBS governance and member/license fees





1. Objectives & journey so far



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Consumers are demanding greater transparency

of product origin and environmental impact



Proliferation of 'green' labels and claims

on personal care products has enabled heightened scrutiny and raised consumer expectations



Regulatory and investor pressure to be more transparent

about the environmental impact of producing and using products



Several environmental scoring initiatives have been launched

although there is no standard or industry-wide approach

Thus, there is a need for the industry to collectively design a system that is clear, transparent and effective at communicating to consumers the environmental impact of products

What is the EcoBeautyScore Initiative?

EBS is a collaboration of +70 cosmetics and personal care companies and professional associations who have joined forces to develop an industry-wide environmental impact assessment and scoring system for cosmetic products.





Who has participated in the EBS Initiative?

the diversity of the cosmetics industry, with +70 contributors across
46 countries.

MAJOR GROUPS AND COSMETICS SMES:



REGIONAL & NATIONAL ASSOCIATIONS:



SUPPORTED BY PARTNERS







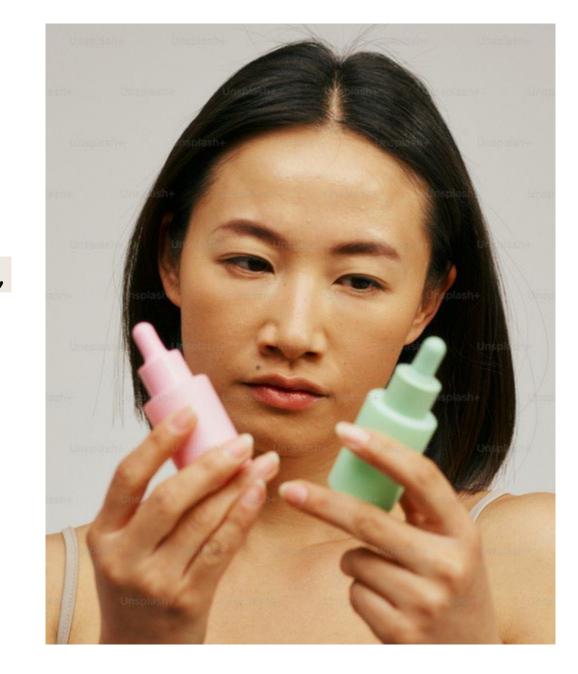




What are the objectives of EBS?

The primary objective of EBS is to enable consumers to make more informed purchasing decisions through clear, transparent, and effective communication of the environmental performance of products.

In addition, the association will promote a culture of eco-design within the cosmetics industry and enable the industry to anticipate future regulations affecting the use of environmental claims, labels and schemes.





The EBS Score

The EcoBeautyScore measures the full environmental impact of a product over its lifetime, from sourcing the ingredients for the formula and the packaging to manufacturing, transport, consumer usage and even after use when it becomes waste.





What does it mean?

- Products that score "A" rank amongst the best in class of the face care segment for having a lower environmental impact.
- Products that score "E" have a higher impact and are therefore key products to focus our efforts to improve their environmental performance.



The EBS Approach

EBS WORK IS BASED ON 4 PILLARS:

METHOD

A common, science-based method for measuring environmental impacts throughout the life cycle of products.

Backed by the principles of the EU's Product Environmental Footprint (PEF*).

DATABASE

A common database of environmental impacts of standard ingredients and raw materials used in formulas and packaging.

PLATFORM

A common tool that
enables each EBS platform
users to calculate the
environmental impact of
individual products, usable by
non-experts.

SCORING

A harmonized scoring

system containing a score

range enabling the consumer

to easily compare products.

Methodology (inc. database and scoring) and platform reviewed and verified by:

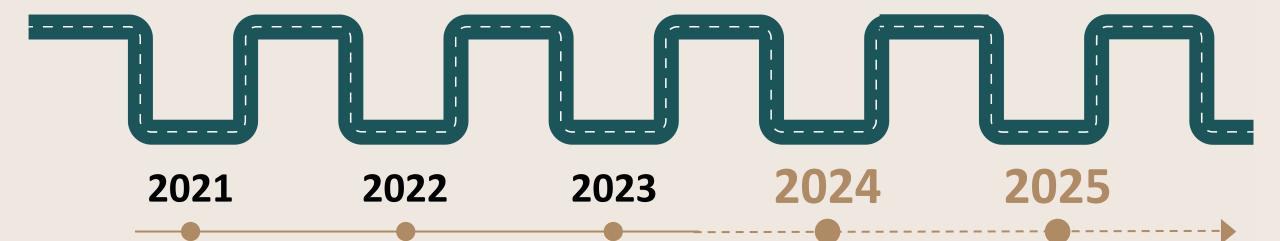




Score usage by brands regularly audited by a third party.

^{*} Scientific method for quantifying the environmental footprint of products

The EcoBeautyScore Association journey



FOUNDING

Consortium Agreement

- Consortium creation
- Purpose & vision definition

DESIGNING

Methodology design

- Scoring & footprinting methodology design
- 30 products segments defined

TESTING

Methodology & Real Data

- Scoring methodology testing with consumers
- RDTP tool development

PLATFORM GO-LIVE

EBS Calculation tool development & release

- Public Consultation
- RDTP (Real Data Testing Phase) Tool delivered
- EBS Calculation tool development

CONSUMER GO-LIVE

Public EBS Go Live

- First publication of EBS scores online (July)
- On-pack scores from November





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EcoBeautyScore

EBS Membership as of 17th July

Today, we have 40 members of the EBS Association

31 Corporate Members Henkel <u>intercos</u> Beiersdorf sisley ĽORÉAL LVMH Kao **AMORE PACIFIC** Colgate ANJAC Cartier HEALTH & BEAUTY \Box Himalaya Wellness Company CCITANE LOVE YOUR SKIN Louis NUXE KERING Widmer PARAGON NORDIC **⋑** PUIG **JHIJEIDO** Walgreens Boots Alliance

9 Associate Members ▼ C∧SIC COSMETICA ITALIA Cosmetics Europe The Polish Union of the Cosmetics Industry

The EcoBeautyScore addresses legal and regulatory considerations



Given the number of organisations involved in the initiative, throughout the work of EcoBeautyScore, anti-trust and competition laws have been strictly adhered to, overseen by Mayer Brown.



EBS is well-placed to meet upcoming regulations – whether known (e.g. Empowering Consumers Directive) or still evolving (e.g. Digital Product Passports and Green Claims Directive).

We have worked with E&H, part of the Ecocert Group, to conduct a gap-analysis against ECD.

The more that EBS is a success and embraced by consumers, the increased chance of policymakers also embracing EBS.



Scope of the EcoBeautyScore launch

Geographical Scope



The scores will be available for products sold in Europe (EU countries, Norway, United Kingdom and Switzerland).

Product segments included



HAIR WASH

Hair products that remove sebum, environmental dirt or treatment/styling products via solubilizing/emulsifying agents and are rinsed out with water.



BODY WASH

Body products that wash the body, remove organic and environmental dirt and dead skin cells.



FACE CARE

Daily use face products to moisturize and treat the face, neck and facial hair (beards etc.), including those that contain SPF properties (where this is an additional, rather than the primary benefit).



HAIR TREAT

Hair products that provide softness/nourishment/lubrication to the hair fiber.

The EBS Calculation Tool will be progressively developed to cover all segments.



EBS launched in July, with 6 brands (from 4 companies) so far publishing scores!



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VITAMIN C

RADIANCE BOOST DAY COLA



Age Expertise Soin de Jour

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performance.
Click here to learn more

ECOBEAUTYSCORE

EcoBeautyScore

DE

Together with over 70 cosmetics companies & associations we have

developed a science-based environmental impact assessment and scoring system. Products that score "A" rank amongst the best in class.

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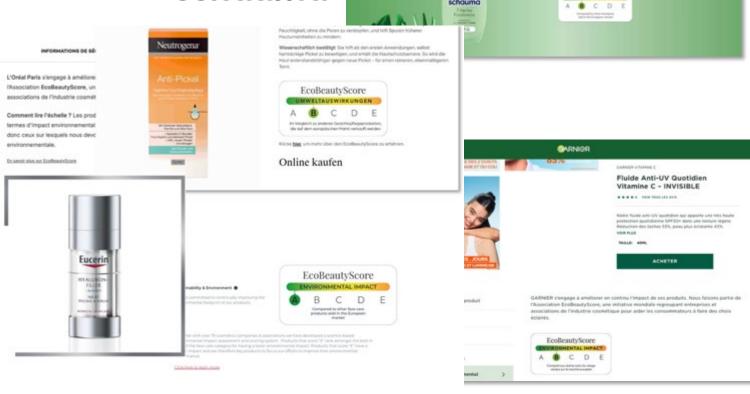
Neutrogena^a

TRI ET QUALITÉS ENVIRONNEMENTALES

EcoBeautyScore

Comporti sux outres soins du visage sembus sur le marché européen

B C D E



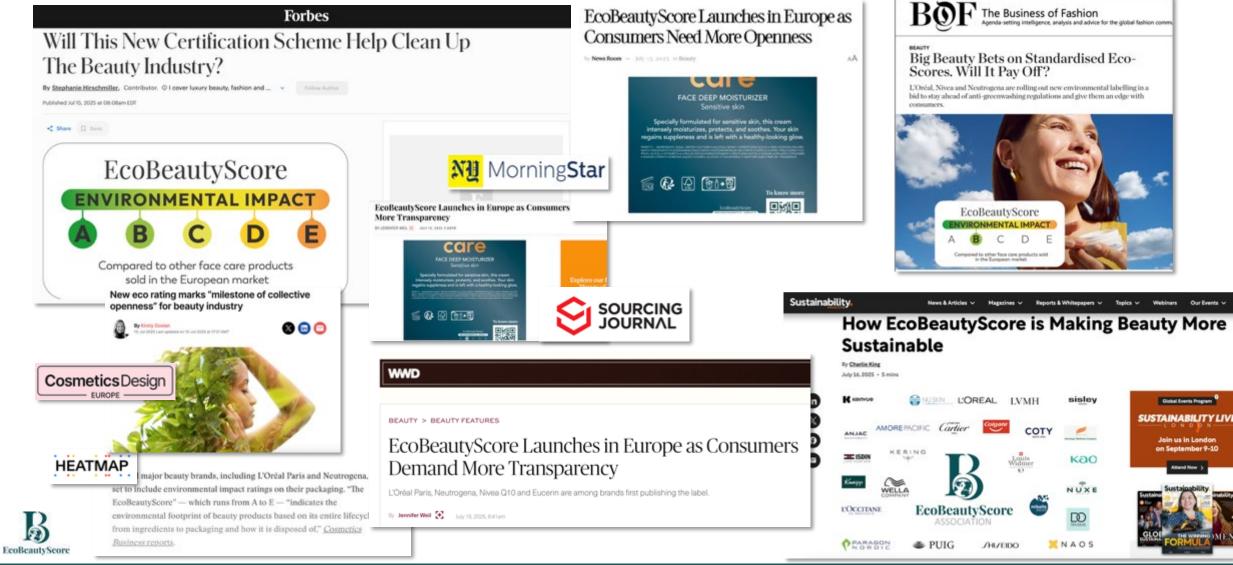
EcoBcautyScore

Confidential

7 Herbs Freshness Shampoo

EcoBeautyScore

The 15th July launch announcement has so far seen interest across business, beauty, sustainability & consumer media in 7 markets, with more to follow...



The next phase of the EBS launch will see scores on-pack and retailer engagement

NEXT LAUNCH: ON-PACK



Brands can start to publish EBS scores on-pack from mid-November 2025

RETAILER ENGAGEMENT



Retailers begin to showcase EBS scores online and in-store







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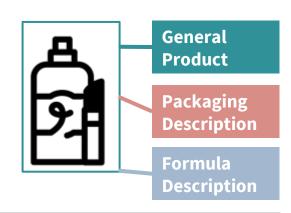
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A science-and LCA-based footprinting methodology

The EBS footprinting approach has been built on the principles of LCA and PEF methodology, adapting it to cosmetics specificities and ensuring it is usable by non-experts



PRODUCT SCPECIFICATIONS

EBS HARMONIZED DATABASES



LCI ingredients



Freshwater ecotoxicity CF



Activity data & other parameters



EBS FOOTPRINTING METHODOLOGY (LCA & PEF BASED)



PRODUCT FOOTPRINT

| Impact category | | Normalisation | Weighting | | Aggregation | |
|----------------------------------|-------------------------|-------------------|--|---|----------------------------|---|
| Climate change | kg CO2 eq | Inhabitant eq | points (inhabitant equivalent, weighted) | | | |
| Mineral and fossil resource depl | kg Sb eq | Inhabitant eq | points (inhabitant equivalent, weighted) | | | _ |
| Water scarcity footprint | m³ world eq | Inhabitant eq | points (inhabitant equivalent, weighted) | | | _ |
| Freshwater ecotoxicity | CUTe | Inhabitant eq | points (inhabitant equivalent, weighted) | | | |
| Marine eutrophication | kg N eq | → Inhabitant eq → | points (inhabitant equivalent, weighted) | | | |
| Freshwater eutrophication | kg P eq | → Inhabitant eq → | points (inhabitant equivalent, weighted) | | | |
| Acidification | mol H+ eq | → Inhabitant eq → | points (inhabitant equivalent, weighted) | | Aggregated footprint value | |
| Land use | pt | → Inhabitant eq | points (inhabitant equivalent, weighted) | | Aggregates rootprint value | |
| Terrestrial eutrophication | mol N eq | → Inhabitant eq | points (inhabitant equivalent, weighted) | | | |
| Photochemical ozone formation | kg NMVOC eq | → Inhabitant eq | points (inhabitant equivalent, weighted) | | | |
| Particulate matter | disease inc. | Inhabitant eq | points (inhabitant equivalent, weighted) | | | |
| Ionising radiation | kBq U ²³⁵ eq | Inhabitant en | points (inhabitant equivalent, weighted) | | | |
| Human toxicity (cancer) | CTUh | Inhabitant eq | points (inhabitant equivalent, weighted) | | | |
| Human toxicity (non-cancer) | CTUh | Inhabitant eq | points (inhabitant equivalent, weighted) | / | | |
| Ozone depletion | kg CFC-11 eq | Invaditant eq | points (inhabitant equivalent, weighted) | | | |



Scoring methodology approach

1

We want to compare products that offer a similar benefit to the consumer

Define **principles** for product segment definition

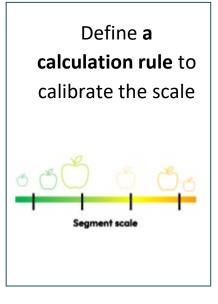


Define product segments

2

We need to define a scale to assign products a performance class according to their footprint per usage dose, within a product segment

representative
sampling of products
on the market to
calibrate the scale
(define performance
classes)





EcoBeautyScore product segmentation framework

Of the 30 segments defined in the EBS methodology, 4 will be available for scoring for the Go Live. The ramp-up of the others will be gradual and has not yet been validated by EBS Association members.















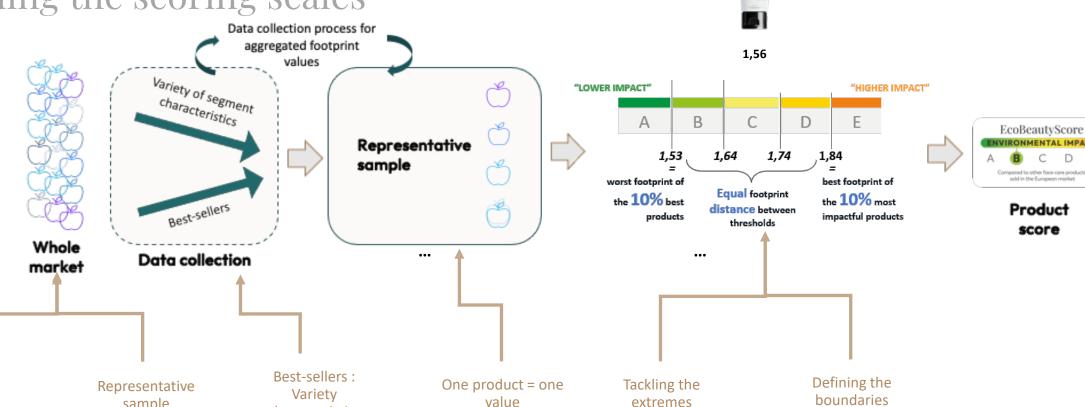
| 1.0 HAIR | 2.0 FACE CARE | 3.0 BODY CARE | 4.0 DECORATIVE COSMETICS | 5.0 ORAL CARE | 6.0 FRAGRANCE | 7.0 GROOMING |
|---------------------|-----------------------------|-----------------------------|----------------------------|-----------------------|---------------|------------------|
| 1.1 HAIR WASH | 2.1 CLEAN & REMOVE | 3.1 BODY WASH | 4.1 EYES | 5.1 CLEAN & PROTECT | 6.1 PERFUME | 7.1 HAIR REMOVAL |
| 1.2 HAIR TREAT | 2.2 FACE MOISTURIZE & TREAT | 3.2 CORRECT ODOURS | 4.2 LASHES & BROWS | 5.2 FRESHEN & PREVENT | | |
| 1.3 SCALP TREAT | 2.3 UV PROTECT | 3.3 BODY MOISTURIZE & TREAT | 4.3 FACE | 5.3 AESTHETICS & CARE | | |
| 1.4 SHAPE & REFRESH | 2.4 BOOST | 3.4 HAND & FOOT TREAT | 4.4 LIPS | | | |
| 1.5 TRANSFORM | 2.5 EYE | 3.5 UV PROTECT | 4.5 NAILS | | | |
| 1.6 COLOUR | 2.6 LIP | 3.6 BOOST / OTHER | 4.6 HAIR | | | |
| | | | 4.7 NAIL COLOUR REMOVAL | | | |

Segments available for Go Live

- Products are grouped based on the service provided to the consumer, reflecting the final use (e.g. washing hair, protecting oneself from the sun, avoiding unpleasant odours, etc.) and not the technical content, nor the format/packaging type (e.g. liquids, aerosols)
- The framework covers all cosmetics products in scope for EBS
- The level of segmentation will be validated through footprint data when available, to ensure it is statistically relevant (i.e. there is the ability to determine a difference between products' impacts and/or enough products to measure)



Building the scoring scales



For each segment a representative sample of products is evaluated and the range of Footprints seen is used to define thresholds for classes of performance

A subset of products currently available on the market within a segment are selected and assessed to provide a representative distribution of Aggregated **Footprint Values**

sample

Products will be selected for sampling along two axes of representativeness (ratio of 30:70):

Bestselling products

characteristics

 Representative of the variety of the segment's impacts

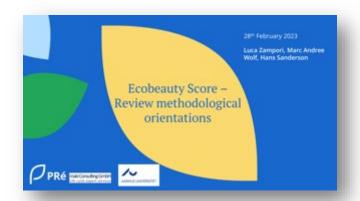
Range setting carried out on the basis of a 'one product, one aggregated footprint value' approach

Aggregated Footprint Values at the extremes of the sample range will be 'tucked in' at an appropriate level (e.g. top/bottom 10%) and placed in an open ended category, i.e. zero = lower threshold, or higher threshold = infinity.

extremes

Thresholds between performance classes are set at regular intervals between the top and bottom thresholds which define the extremes. These are the hard boundaries.

The methodology has been reviewed & verified by independent experts and undergone two rounds of Public Consultation



The methodology has been reviewed by an external panel of LCA experts (L. ZAMPORI, M. WOLF, H. SANDERSON) twice throughout the course of its development (in 2023 and 2024).



A two-stage Public Consultation was held in H1 2024 where the methodology was shared publicly. This resulted in an overall positive perception of the methodology through +150 comments, +40 participants (companies, scientists, trade associations, consumer associations, etc.) and constructive feedback received for the evolution of the methodology.



The EBS methodology and platform have been reviewed and verified by E&H, the consulting branch of the Ecocert group, to ensure compliance with the principles of the European Commission's PEF methodology and ISO norms 14020/14025.

As per the EBS certification framework defined by E&H, brands wishing to publish their scores will need to undertake an audit with a sanctioned third party.



EBS Presentation October 2024 25

A methodology presented and respected within the Cosmetics industry

SETAC Europe Annual Meeting

SETAC Europe 35th Annual Meeting



SETAC took place in Vienna from May 11th to 15th

We presented:

- ✓ The overall EcoBeautyScore methodology and Our approach to data representativeness
- ✓ Our adaptation of the **USEtox model** for toxicity assessment and Clustering approach to better cover characterization factors for cosmetic ingredients

The content was well received and the work appreciated

It was an opportunity to liaise with supplier's scientists; pharmaceutical industry working on a similar project and establish contact with new person @ JRC

Post event LinkedIn traffic







EBS Presentation October 2024 26





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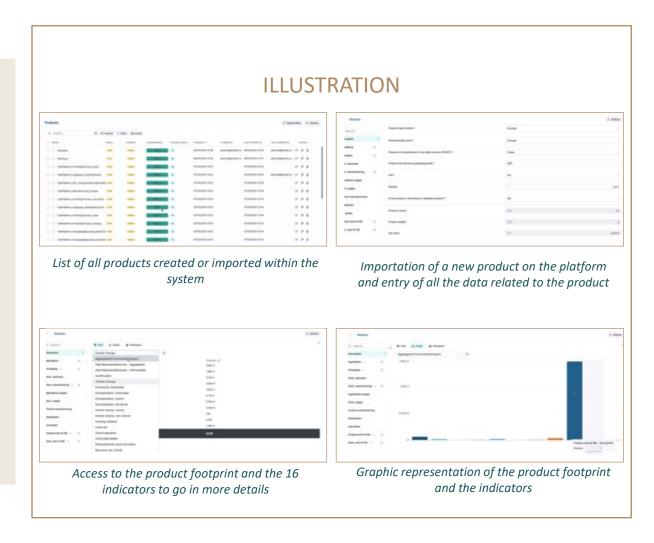
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EcoBeautyScore Calculation Tool (EBS Platform)

- ➤ The EcoBeautyScore platform is a SaaS solution available to licensed companies that enables the assessment of the environmental impact of cosmetic and personal care products and the calculation of an EcoBeautyScore.
- ➤ The EcoBeautyScore is based on the EcoBeautyScore Methodology.
- ➤ It has been designed to be inclusive and usable by LCA experts and non-experts, large groups and SMEs within the cosmetics industry.





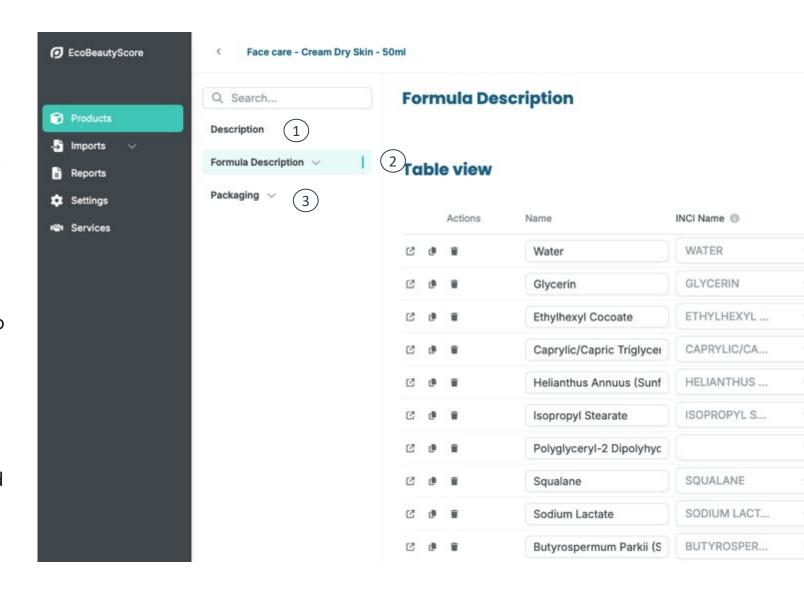
Click <u>here</u> for a short platform demonstration.

EBS Platform

EBS Platform is a SaaS developed by the EBS Association to help Manufacturers of Cosmetic Products to easily measure and communicate on the environmental impact of their products through the EBS score.

Designed for **ease of use**, the platform does not require expertise in LCA. Users only need to provide key product information including: overall product description (1), formula (2) and packaging (3).

The platform is **scalable** (bulk import, api...) and can accommodate the scoring of thousands of products.





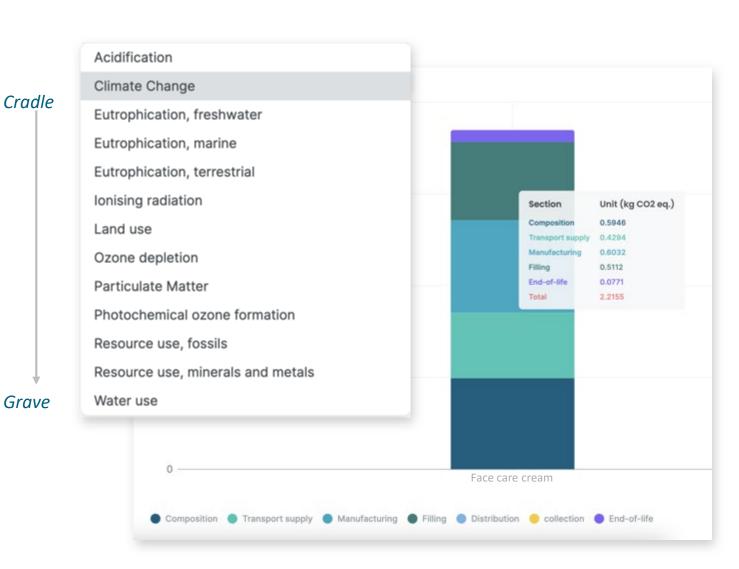
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Contribution analysis of products' impact

EBS models built to cover the **full value-chain** and follows PEF standard. LCA impacts are calculated based on specific or generic impact data provided by third party providers and/or developped by EBS.

In addition, all **16 LCA indicators** are calculated, and results allow for **contribution analysis**.

EBS Model and its parameters are accessible for a full transparency on the modeling and the calculation processes.





30

EBS Platform designed for security

The EBS platform is operated by a trusted third-party provider, Pilario who brings years of experience and adheres to the **highest security standards and certification**, including: Yearly pen-test, continuous code vulnerability testing, annual review of certification, encryption of all data at rest and in transit...

Each licensee has its **own tenant**, ensuring that all data is logically separated. Licensees manage their own tenants, including **SSO capability**.

Your product data is never shared with EBS Association or other Licensees.











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The concept, score designs and narrative have been through 2 years of Qual & Quant consumer testing

2022 2023 2024

Qual consumer testing

of three score design routes in three markets

Objective: to assess the interest of consumers and the relevancy of our score communication approach

(Field Work July - August 2022)









US

Member vote took two designs forward into **Quant testing**

(FR, US, Brazil, China >9000 women)

Objective: to confirm and evaluate the relevancy of the 2 score layout options and to select the best score layout across consumers in France, US, China and Brazil.

(Field Work December 2023, >9000 women)













One score design performed better



sold in the European market



The key learnings showed there is strong interest in EBS, the score design is clear and that brand transparency is seen as desirable by consumers

INTEREST

The EBS initiative is judged relevant for the beauty category in all countries

Whatever the cultural maturity and awareness towards sustainability, there is high consumer interest and a general expectation that this new environmental scoring information is available, either through online information or on pack.

CLARITY

Good comprehension, welcome and likeability of lay-out across markets, no confusion with a 'clean beauty' score

No tangible obstacle to use the same lay-out globally: "green to orange" color codes are considered clear, univocal and universal regardless of the country of the subject matter: It is key that "environmental impact" mention is part of the score design.

Better likeability and visibility for a colored version, but mono-color is as well understood (letters)

IMPACT ON CONSUMPTION

Transparency is viewed as a brand asset.

Impact on product desirability: no quantitative info regarding the impact on Purchase intention according to the score value, as all tests have been done with a fictitious brand.

However, we know from Qual that when hesitating between two products, consumers will generally prefer the one with a greener score. Though the environmental score is not the main purchase driver – if their favorite product shows a low score, most will still buy it and feel assured that the brand is working on improving its impact.

This led to the validation of the EcoBeautyScore Label identity, grounded in insight













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EBS Consortium to EBS Association

The initial Consortium was construed as a contract between participants to co-develop and maintain:

- A robust, global cosmetic products environmental footprint assessment methodology, to assess the environmental footprint of any Cosmetic Product and derive the EBS Score
- A common footprint assessment database of standard ingredients and raw materials used in formulas and packaging
- A **common tool** that enables the assessment of the environmental footprint of individual products
- A footprint assessment scoring system to inform consumers in a clear and effective way about the impact of their cosmetic products

Since 2025, the EBS Association has been created with the following objectives:

- To operate and commercialize globally the EcoBeautyScore, leveraging the agility and operational efficiency of an autonomous legal entity
- To transform the economic model from one that relies on membership fees to a user license fee structure
- To safeguard the Consortium founders and Association Members from potential liabilities associated with the operation of a scoring system





EBS Association team

The EBS Association is a not-for-profit organization based out of Brussels.

Jean-Baptiste
Massignon

Managing Director









Other service providers supporting EBS Association

Quantis MAYER BROWN

Pilario

KPMG

Rebekah Lees

Head of Marketing &

Communications



How to get involved with EcoBeautyScore

1. BECOME A MEMBER

Membership of the EcoBeautyScore strategy and developments, helping to steer the future direction of the initiative, including:

- Participation and input in governance, strategic and technical committees:
 - Full Member: Option to participate and vote in key decision meetings (General Assembly & Board of Directors) and all information & technical decision-making committees (technology, scientific, marketing, communications and public affairs)
 - General Member: Participate in General Assembly, Board of Directors (up to 5 as observers), Stakeholder Committee, Progress status Committees
- Input into the **future rollout plans** of EBS (e.g. next segments and markets)

2. PURCHASE A PLATFORM LICENCE

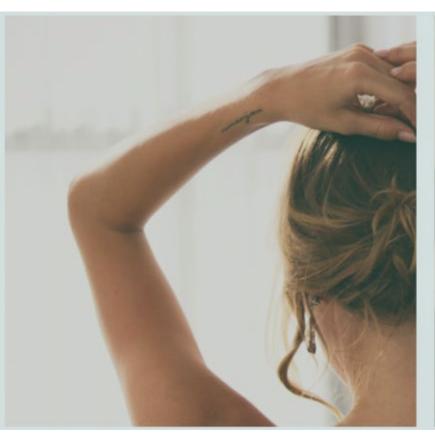
Access to the EcoBeautyScore platform provides several benefits to cosmetics manufacturers:

- Conduct product LCAs at scale for an unlimited number of products
- Access to a PEF-based LCA methodology that is tailored to the specificities of cosmetics products
- Alignment with an industry-wide, independently reviewed and certified approach to impact assessment and scoring
- No requirement to have in-house LCA specialists in order to calculate the environmental impact and comparative score of products
- **Integrate** the platform into your own IT ecosystem for **SSO** ease

Membership fees range from 5k – 60k EUR*/ yr

License fees range from 2k – 90k EUR* / yr

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For further queries, please reach out to: contact@ecobeautyscore.org

Or find out more here: www.ecobeautyscore.com





Disclaimer

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The contents are not intended to provide specific guidance covering individual situations.

You may not copy or modify the materials or use them for any purpose without the express prior written permission of the EcoBeautyScore Association.



2025 Membership fees

| | Previous EBS Consortium members | | | New members joining EBS Association in 2025 | | |
|------------------------------|----------------------------------|----------------------------------|--|---|-----------------------------|--|
| Member Level* | 2024 Membership fees in k€ | 2025 Membership fees in k€ | | 2025 Membership fees in k€ | 2025 Entry fees in k€ | |
| Full Member 1 > 1.5 b€ | 115 | 40 | | 40 | 20 | |
| Full Member 2 < 1.5 b€ | 86.25 | 30 | | 30 | 15 | |
| Full Member 3 <500 m€ | 34.5 | 15 | | 15 | 7.5 | |
| Full Member 4 < 50 m€ | 11.5 | 9 | | 9 | 4.5 | |
| | | | | | | |
| General Member 1 > 1.5 b€ | 57.5 | 23 | | 23 | 11.5 | |
| General Member 2 < 1.5 b€ | 43.125 | 15 | | 15 | 7.5 | |
| General Member 3 <500 m€ | 17.25 | 10 | | 10 | 5 | |
| General Member 4 < 50 m€ | 5.75 | 5 | | 5 | 2.5 | |



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^{*}Linked to company global cosmetics revenue

EBS Platform license fees: Essential Offers





 SSO integration available for €2.5k (one-off cost)

* As per the product segments available in the platform.



EBS Platform license fees: Standard Offer

Available to companies with beauty turnover below 1.5bn€

Standard Offer

3,000



| Scores | |
|----------|--|
| ublished | |

| Users | Up t | to | 8 |
|-------|------|----|---|
|-------|------|----|---|

API

€ / year €40,000





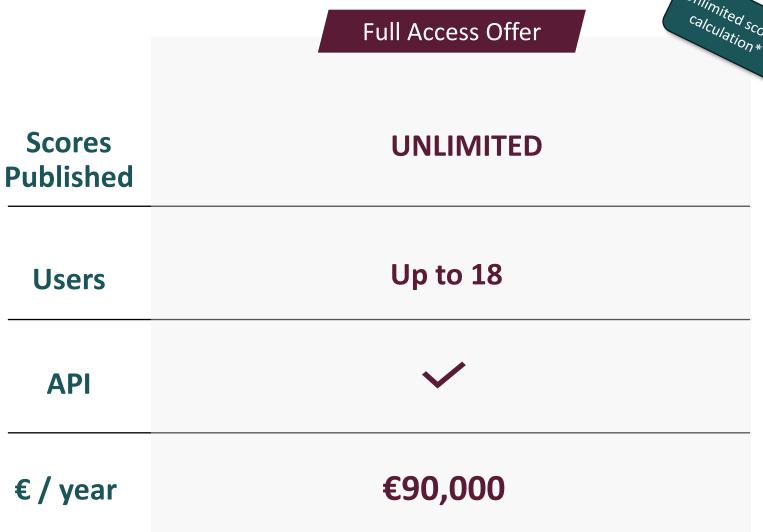
Optional extras:

- SSO integration available for €2.5k (one-off cost)
- On-premise option
 = 15k€ (one-off) +
 9k€ / year

* As per the product segments available in the platform.



EBS Platform license fees: Full Access Offer





Optional extras:

- **SSO** integration available for €2.5k (one-off cost)
- **On-premise option** = 15k€ (one-off) + 9k€/year

* As per the product segments available in the platform.

